

**FORT WORTH CHAPTER OF CREDIT UNION  
SOUTHWEST CUNA SCHOOL  
SCHOLARSHIP GUIDELINES**

**Eligibility:**

1. The applicant must be a volunteer, serving on a committee, or employed by a Fort Worth Chapter Credit Union.
2. The credit union must be affiliated/member of the chapter.
3. Applicant's credit union must be an active participant in chapter activities.
4. Applicant should be able to demonstrate support for the project once the scholarship is discontinued.
5. Demonstrate a consistency with the philosophy and values of credit unions as member-owned cooperatives.
6. Applicant must use the scholarship during the year it is awarded and for the purpose stated on the application.
7. The application cannot propose a liability to the Chapter beyond the amount of the scholarship.

**Process:**

1. Complete and submit a scholarship application by Thursday, June 30, 2022.
2. A copy of the CU's most recent CALL Report/Ratios will be used during the scholarship approval process.
3. Approval/denial will be communicated within one week of the scholarship committee decision.
4. Scholarship funds are disbursed by reimbursement to the credit union after the session has been completed.

**Submission Instructions:**

1. Submit only one application.
2. A cover letter to the scholarship committee explaining why the scholarship assistance is essential.
3. Submit a copy of the most recent Call Report.

The Fort Worth Chapter of Credit Union's Scholarship benefiting Southwest CUNA School is available to any volunteer or employee of a Fort Worth Credit Union who is affiliated with the Fort Worth Chapter of Credit Unions.

**FORT WORTH CHAPTER OF CREDIT UNIONS  
SCHOLARSHIP APPLICATION**

Date \_\_\_\_\_

Name \_\_\_\_\_ Credit Union \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

E Mail \_\_\_\_\_ Credit Union Position \_\_\_\_\_

How long in position \_\_\_\_\_ How long in CU Industry \_\_\_\_\_

Asset Size \_\_\_\_\_ Number of Employees \_\_\_\_\_

Full time/Part time \_\_\_\_\_

1. Have you held any other positions in this CU, or another CU? \_\_\_\_\_

\_\_\_\_\_

2. Will you lose all your wages while attending this event? \_\_\_\_\_

3. Will you use vacation/personal time while attending this event? \_\_\_\_\_

4. List alternative funding or scholarship sources and estimate the amount of  
Assistance being received (CUNA, TCUF, NCUF, sponsor company) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

5. Have you ever applied for a scholarship with the Fort Worth Chapter? \_\_\_\_\_

\_\_\_\_\_

Forward your application to: Sandra Szymanski  
Fort Worth Chapter of Credit Unions  
c/o Family First FCU  
3501 Western Center Blvd,  
Fort Worth, TX 76137  
Email: [sandra@family1stfcu.org](mailto:sandra@family1stfcu.org)